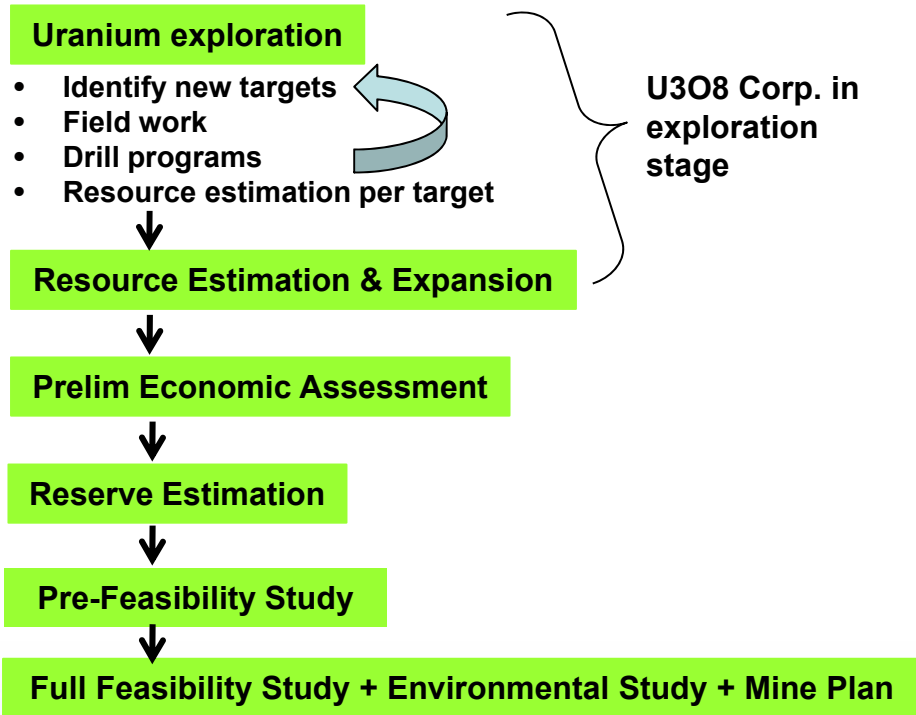




Uranium Exploration ► Multi-Year, Multi-Step Process



- U3O8 Corp. has achieved a major milestone with an initial uranium resource
- Next step ► more exploration to grow resource to potentially economic size before first prelim studies considered
- Commercial, social, environmental assessments & mining plan to determine if deposit is economic ► then apply for mining license
- If U3O8 Corp. achieves an economic deposit, a prospective mine could cover ~2,000 hectares (<0.01% of the original land covered by Reconnaissance Permits)

Economic Deposit - Decision to mine

