

A summary of the resource estimate for Aricheng South and Aricheng North based on sensitivity to cut-off grade:

Aricheng South (capped at 1.3% U ₃ O ₈)								
Cut-off grade U ₃ O ₈ %	INDICATED RESOURCE				INFERRED RESOURCE			
	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs
0.03	3,297,397	0.07	1.36	4,925,355	732,722	0.07	1.34	1,085,198
0.04	2,496,215	0.08	1.57	4,310,399	540,725	0.08	1.57	937,230
0.05	1,895,004	0.09	1.78	3,718,203	421,685	0.09	1.76	820,136
0.06	1,428,162	0.10	2.00	3,155,765	336,111	0.10	1.93	716,786
0.07	1,089,924	0.11	2.22	2,672,743	253,644	0.11	2.14	599,032
0.08	836,865	0.12	2.44	2,255,112	198,925	0.12	2.32	509,061
0.09	653,459	0.13	2.65	1,912,089	153,048	0.13	2.51	422,963
0.10	502,638	0.14	2.88	1,596,432	117,053	0.13	2.69	347,714

Aricheng North (capped at 1.3% U ₃ O ₈)								
Cut-off grade U ₃ O ₈ %	INDICATED RESOURCE				INFERRED RESOURCE			
	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs
0.03	1,234,517	0.09	1.83	2,484,557	486,521	0.07	1.38	741,856
0.04	970,351	0.11	2.13	2,282,078	328,776	0.09	1.71	621,452
0.05	781,519	0.12	2.43	2,096,298	223,484	0.11	2.10	517,691
0.06	642,311	0.14	2.72	1,928,048	172,122	0.12	2.40	456,127
0.07	532,952	0.15	3.02	1,772,062	136,773	0.13	2.69	405,591
0.08	446,711	0.17	3.31	1,630,035	111,246	0.15	2.96	363,431
0.09	382,457	0.18	3.58	1,510,004	92,644	0.16	3.22	328,786
0.10	330,951	0.19	3.84	1,402,481	76,312	0.18	3.51	294,889

Total Aricheng North and Aricheng South								
Cut-off grade U ₃ O ₈ %	INDICATED RESOURCE				INFERRED RESOURCE			
	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs	Tonnes	Grade U ₃ O ₈ %	Grade U ₃ O ₈ (lbs/st)	U ₃ O ₈ lbs
0.03	4,531,914	0.07	1.48	7,409,912	1,219,243	0.07	1.36	1,827,054
0.04	3,466,566	0.09	1.73	6,592,477	869,501	0.08	1.63	1,558,683
0.05	2,676,523	0.10	1.97	5,814,500	645,169	0.09	1.88	1,337,827
0.06	2,070,472	0.11	2.23	5,083,813	508,233	0.10	2.09	1,172,913
0.07	1,622,876	0.12	2.48	4,444,805	390,417	0.12	2.33	1,004,623
0.08	1,283,577	0.14	2.75	3,885,147	310,171	0.13	2.55	872,493
0.09	1,035,916	0.15	3.00	3,422,093	245,692	0.14	2.78	751,749
0.10	833,589	0.16	3.26	2,998,913	193,365	0.15	3.01	642,603

Note: lb/st is an abbreviation for pounds per short ton. 1 short ton = 2,000 lbs or 0.907 metric tonnes.