Notice-and-Access

The Canadian securities regulators have adopted new rules, effective for meetings held on or after March 1, 2013, which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of material. This new process provides the option to post meeting-related materials including management information circulars, as well as annual financial statements, management’s discussion and analysis, on a website in addition to SEDAR. Under notice-and-access, meeting-related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the material can be requested at any time during this period.

U3O8 Corp. has elected to utilize Notice-and-Access and provide you with the following information:

Annual and Special Meeting
June 26, 2013, 4:30 p.m. (Toronto time)
U3O8 Corp.
8 King St. East, Suite 710, Toronto, ON (“Meeting”)

Meeting materials are available electronically at www.sedar.com and also at www.u3o8corp.com/Investors/Reports.

If you wish a paper copy of the Meeting materials or have questions about Notice-and-Access, please call 1-866-393-4891. In order to receive a paper copy in time to vote before the Meeting, your request should be received by June 17, 2013.

Please follow the instructions accompanying the Voting Instruction Form you receive with respect to returning it.

Disclosure regarding matters to be voted on may be found in the following Sections of the information circular (“Circular”).

1. Election of Directors
2. Appointment of Auditors
3. Confirmation of Advance Notice By-Law

You should review the Circular before voting.

Request for Financial Statements

In accordance with securities regulations, security holders may elect to receive U3O8 Corp’s Annual Financial Statements, Interim Financial Statements and Management’s Discussion and Analysis (“MD&A”).

Instead of receiving the financial statements by mail, you may choose to view these documents on SEDAR at www.sedar.com and also at www.u3o8corp.com/Investors/Reports.

I HEREBY CERTIFY that I am a security holder of U3O8 Corp., and as such, please add my name to your Mailing List to receive the following documents (as indicated).

☐ Interim Financial Statements with MD&A ☐ Annual Financial Statement with MD&A

Please note that both registered and beneficial owners should return the form; registered holders will not automatically receive the financial statements or MD&A. (Registered holders are those with shares registered in their name. Beneficial owners have their shares registered in an agent, broker, or bank’s name).

To receive these documents by mail, please complete this form and return to (PLEASE PRINT):

Equity Financial Trust Company
200 University Avenue, Suite 400
Toronto ON M5H 4H1

First Name and Surname

Address
City
Province/State
Postal Code

Signature of Shareholder