



Notice-and-Access

The Canadian securities regulators have adopted new rules, effective for meetings held on or after March 1, 2013, which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of material. This new process provides the option to post meeting-related materials including management information circulars, as well as annual financial statements, management’s discussion and analysis, on a website in addition to SEDAR. Under notice-and-access, meeting-related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the material can be requested at any time during this period.

U308 Corp. has elected to utilize Notice-and-Access and provide you with the following information:

Annual and Special Meeting
June 24, 2014, 4:30 p.m. (Toronto time)
U308 Corp.
8 King St. East, Suite 710, Toronto, ON (“Meeting”)

Meeting materials are available electronically at www.sedar.com and also at www.u308corp.com/Investors/Reports.

If you wish a paper copy of the Meeting materials or have questions about Notice-and-Access, please call 1-866-393-4891. In order to receive a paper copy in time to vote before the Meeting, your request should be received by June 13, 2014.

Please follow the instructions accompanying the Voting Instruction Form you receive with respect to returning it. You should review the Circular before voting.

Disclosure regarding matters to be voted on may be found in the following Sections of the information circular (“Circular”).

1. Election of Directors
2. Appointment of Auditors
3. Adoption of Shareholders Rights Plan

Request for Financial Statements

In accordance with securities regulations, security holders may elect to receive U308 Corp’s Annual Financial Statements, Interim Financial Statements and Management’s Discussion and Analysis (“MD&A”) in accordance with the procedures set out in National Instrument 54-101.

Instead of receiving the financial statements by mail, you may choose to view these documents on SEDAR at www.sedar.com and also at www.u308corp.com/Investors/Reports.

I HEREBY CERTIFY that I am a security holder of U308 Corp., and as such, please add my name to your Mailing List to receive the following documents (as indicated).

Interim Financial Statements with MD&A **Annual Financial Statement with MD&A**

Check this box to receive the selected financial statements electronically and print your email address below

(By providing my email address, I hereby acknowledge and consent to all provisions outlined in the following:
www.voteproxyonline.com/equity/fsred.pdf)

Please note that both registered and beneficial owners should return the form; registered holders will not automatically receive the financial statements or MD&A. (Registered holders are those with shares registered in their name. Beneficial owners have their shares registered in an agent, broker, or bank’s name).

To receive these documents by mail, please complete this form and return to (PLEASE PRINT):

TMX Equity Transfer Services
200 University Avenue, Suite 300, Toronto ON M5H 4H1
Fax: 416-395-9593

First Name and Surname _____

Address _____ **City** _____

Province/State _____ **Postal Code** _____

Email (optional) _____ **Signature of Shareholder** _____