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May 9<sup>th</sup>, 2016

Dear Shareholder,

### REQUEST FOR CONTACT INFORMATION

Please consider providing U3O8 Corp. with your e-mail address and/or phone number so that we may contact you periodically with information about your investment. This may include e-mail updates about developments in U3O8 Corp.'s business and the industries in which we are involved, opportunities to participate in telephone question and answer sessions with the Board and Management, and other communications initiatives. We do not intend to flood your inbox and you always have the option of opting out should you decide that the information provided is not for you.

Please consider either signing up on our website, [www.u3o8corp.com](http://www.u3o8corp.com) or filling out this form and returning it in the pre-paid envelope in which you send your proxy form. By doing so, you consent to receive communications from U3O8 Corp. relating to your investment.

Regards,

Richard Spencer,

President & CEO, U3O8 Corp.

#### Contact Information:

Name: \_\_\_\_\_

e-mail address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**PRIVACY NOTICE:** At U3O8 Corp., we take your privacy seriously. Your name, email address and contact details constitute personal information. With your consent, we use this information to communicate with you regarding your investment in U3O8 Corp., to invite you to U3O8 Corp. conference calls, and otherwise as permitted or required by law or for purposes for which you otherwise provide your consent. If you do not wish to receive further materials about your investment in U3O8 Corp. or invitations to conference calls, you may unsubscribe or ask us not to contact you for these purposes. If you provide personal information about another person to us, we assume you have the consent of that individual to enable us to collect, use or disclose their information as described herein. We will keep confidential any non-public, personal information about you that you disclose to us, and will not disclose it to any third parties, except as permitted or required by law or other governmental process. We maintain reasonable physical, organizational, and technological security measures to safeguard the personal information in our control. These include safeguards to protect personal information against loss or theft, as well as unauthorized access, disclosure, copying, use, or modification. Authorized U3O8 Corp. employees and agents have access to your personal information. We realize that you entrust us with confidential personal information and we take that trust very seriously. If you choose to provide personal information to U3O8 Corp., we assume that you consent to the collection, use and disclosure of your personal information as outlined in this privacy notice. If you do not consent, please do not provide your personal information or, where applicable, exercise the opt-in or opt-out options offered. If you have any questions, requests or complaints about our personal information practices, please contact us via email at [info@u3o8corp.com](mailto:info@u3o8corp.com), or via telephone at 416-868-1491.