



Clean Energy Commodities

92
U

Uranium

- Large nuclear power plants ⇒ emissions-free, constant (base-load) electricity
- SMRs ⇒ base-load electricity to compliment wind/solar - battery systems in local electricity grids

23 28 15
V **Ni** **P**

Battery Commodities

- Lithium Ion Batteries
 - Vanadium & Nickel
 - Phosphate (for thermal stability)
- Vanadium Redox Batteries
 - Phosphate increases efficiency
 - Long-duration power
 - 20+ year battery life

Production Cost Estimates

Preliminary Economic Assessment estimated cash-cost of production

Berlin, Colombia

- US\$0/lb of uranium due to by-product value

Laguna Salada, Argentina

- US\$12/lb of uranium in year 1 to US\$44/lb in year 10 of mine life – average US\$22
- US\$16/lb of uranium during 2 ½ year payback

Laguna Salada Prioritized for Development

- Simple & inexpensive mining
- Simple processing: U & V extracted using baking soda & washing soda
- Low Capex (US\$136MM) – potential to reduce it further
- Supportive jurisdiction: Argentina to build 4th & 5th nuclear power plants & at forefront of SMR market.

Clean Mining & Processing

Wind Power

Possibility of using turbine farm to provide electricity to processing plant & mine equipment

Environmental

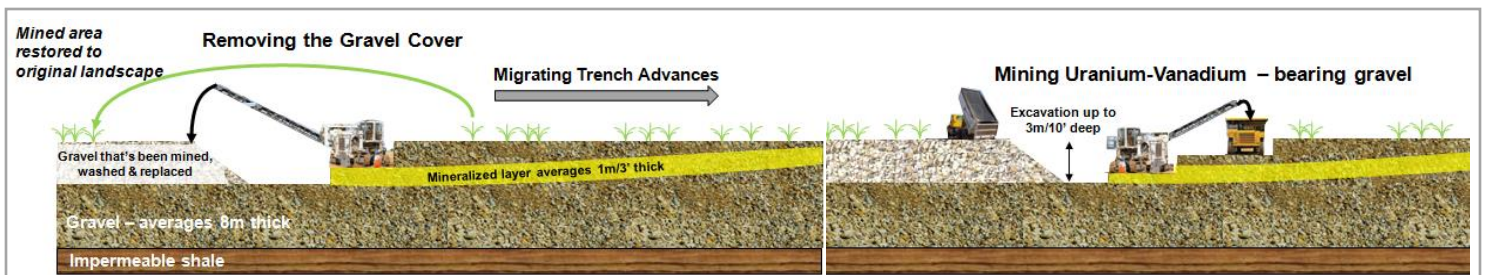
Environmental restoration at the same rate as mining – no open pit left after mining

Salt Water In – Fresh Water Out

Saline water to be used in processing plant & fresh water released into environment

NI 43-101 Resources

Deposit	NI 43-101 Resource	Tonnes (million)	Uranium (Mlb)	Vanadium (Mlb)	Nickel (Mlb)	Phosphate (Mt)	
Berlin Colombia	Indicated	0.6	1.5	6.0	3.1	0.05	PEA Completed
	Inferred	8.1	19.9	91.0	42.1	0.8	
Laguna Salada Argentina	Indicated	47.3	6.3	57.1	PEA Completed		
	Inferred	20.8	3.8	26.9			
Kurupung Guyana	Indicated	4.1	8.4				
	Inferred	4.3	7.7				



Berlin Deposit

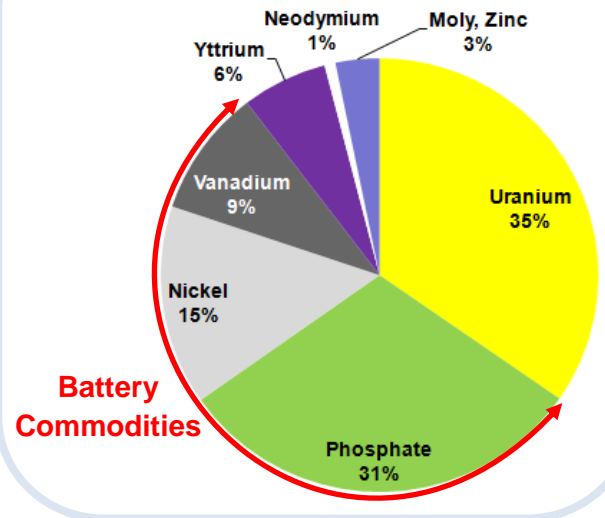
Uranium, Battery Commodities & Rare Earth Elements (REE)

- Cash cost of uranium production estimated to be covered by revenue from potential by-products
- One process (ferric sulphate leach) used to dissolve metals & phosphate from the mineralized rock
- High Capex (US\$440MM) – potential to reduce Capex & Opex using newer technologies (requires test work)

Commodities

- **Uranium** to fuel nuclear power plants
- **Battery Commodities - Nickel, Vanadium & Phosphate**
- **Rare Earth Elements - Yttrium & Neodymium** for electronics, lasers, magnets for turbines/motors

Estimated Revenue Contribution by Commodity



Next Steps

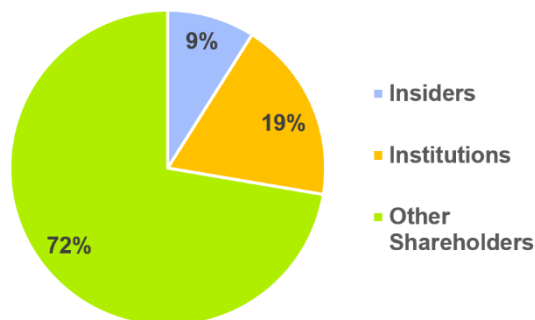
Laguna Salada

- Proof-of-concept yellowcake production
- Focus on further reducing estimated production cost through:
 - **Membrane test work** for more efficient & cost-effective extraction of uranium & vanadium?
 - **Pilot plant test work** to test alternative technologies & provide precise cost estimates for feasibility study
 - **Focused exploration** to expand high-grade, low production cost areas of gravel
- Budget to completion of feasibility study: \$7MM over 2 years

Berlin

- Reduce capital & production costs & increase revenue
 - **Membrane test work** – potential for more efficient & cost-effective extraction of commodities
 - Similar test work with **Molecular Recognition Technology**
 - **Include revenue** from all Rare Earth Elements
- Budget to completion of pre-feasibility: \$15M over 3 years

U308 Corp. Shareholder Base



Share Structure at June 27, 2017

Market Cap	C\$8MM
Issued & Outstanding	27.6MM
Stock Options	0.8MM
Warrants	7.2MM
Fully Diluted	27.7MM
Average Daily Volume (3mth)	56,000
52-week Stock Price Range	C\$0.21-C\$0.48

Board of Directors

Dr. Keith Barron	Founder, Large Shareholder
Mr. David Constable	Chairman, Corporate Governance
Mr. David Franklin	Financial
Mr. Pablo Marcet	Technical, Based in Argentina
Mr. David Marsh	Technical, Metallurgy
Dr. Richard Spencer	Technical, Exploration